

**Anthem Acquisition of Cigna
Form A Filing
PUBLIC VERSION**

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A. Cover Letter dated September 2, 2015

B. Anthem's behalf Check No. 1594 payable to the "Commonwealth of Pennsylvania" in the amount of \$7,500.00

C. Form A

D. Exhibits

<u>Exhibit 1</u>	Merger Agreement dated as of July 23, 2015 among Anthem, Merger Sub and Cigna
<u>Exhibit 2</u>	Pre-Merger organizational chart for the Pennsylvania Companies and their affiliates
<u>Exhibit 3</u>	Pre-Merger organizational chart for Anthem and its affiliates
<u>Exhibit 4</u>	Pro forma post-Merger organizational chart for Anthem and its affiliates
<u>Exhibit 5</u> (confidential)	Biographical Affidavits for the directors and executive officers of Anthem (redacted portions submitted confidentially under separate cover)
<u>Exhibit 6</u>	Commitment Letter
<u>Exhibit 7-A</u>	2014 Summary Annual Report of Anthem
<u>Exhibit 7-B</u>	2013 Summary Annual Report of Anthem
<u>Exhibit 7-C</u>	2014 Annual Report of Cigna
<u>Exhibit 7-D</u>	2013 Annual Report of Cigna
<u>Exhibit 8-A</u>	Annual Report on Form 10-K of Anthem for the year ended December 31, 2014, filed with the Securities and Exchange Commission (includes audited financial statements for 2014 and 2013)

- Exhibit 8-B Annual Report on Form 10-K of WellPoint for the year ended December 31, 2013, filed with the Securities and Exchange Commission (includes audited financial statements for 2013 and 2012)
- Exhibit 8-C Annual Report on Form 10-K of WellPoint for the year ended December 31, 2012, filed with the Securities and Exchange Commission (includes audited financial statements for 2012 and 2011)
- Exhibit 8-D Annual Report on Form 10-K of WellPoint for the year ended December 31, 2011, filed with the Securities and Exchange Commission (includes audited financial statements for 2011 and 2010)
- Exhibit 9-A Quarterly Report on Form 10-Q of Anthem for the period ended June 30, 2015, filed with the Securities and Exchange Commission
- Exhibit 9-B Quarterly Report on Form 10-Q of Anthem for the period ended March 31, 2015, filed with the Securities and Exchange Commission
- Exhibit 10-A Current Report on Form 8-K of Anthem, dated July 24, 2015 filed with the Securities and Exchange Commission
- Exhibit 10-B Current Report on Form 8-K of Anthem, dated July 27, 2015 filed with the Securities and Exchange Commission
- Exhibit 11
(confidential) Form E Pre-Acquisition Notification Form Regarding the Potential Competitive Impact of a Proposed Merger or Acquisition by a Non-Domiciliary Insurer Doing Business in this State or by a Domestic Insurer **(submitted confidentially under separate cover)**
- Exhibit 12
(confidential) Before and after Balance Sheet and Income Statement, as well as pre-acquisition balance sheet with a column reflecting any adjustments to the post-acquisition balance sheet, for Bravo HMO
(submitted confidentially under separate cover)
- Exhibit 13
(confidential) Before and after Balance Sheet and Income Statement, as well as pre-acquisition balance sheet with a column reflecting any adjustments to the post-acquisition balance sheet, for Cigna PPO
(submitted confidentially under separate cover)
- Exhibit 14
(confidential) Before and after Balance Sheet and Income Statement, as well as pre-acquisition balance sheet with a column reflecting any adjustments to the post-acquisition balance sheet, for LINCA
(submitted confidentially under separate cover)
- Exhibit 15 Latest NAIC Risk Based Capital Calculations