BEFORE THE INSURANCE DEPARTMENT OF THE COMMONWEALTH OF PENNSYLVANIA

Statement Regarding the Acquisition of Control of or Merger with Domestic Insurers:

Highmark Inc.; First Priority Life Insurance Company, Inc.; Gateway Health Plan, Inc.; Highmark Casualty Insurance Company; Highmark Senior Resources Inc.; HM Casualty Insurance Company; HM Health Insurance Company, d/b/a Highmark Health Insurance Company; HM Life Insurance Company; HMO of Northeastern Pennsylvania, Inc., d/b/a First Priority Health; Inter-County Health Plan, Inc.; Inter-County Hospitalization Plan, Inc.; Keystone Health Plan West, Inc.; United Concordia Companies, Inc.; United Concordia Dental Plans of Pennsylvania, Inc.; United Concordia Life and Health Insurance Company

By UPE, a Pennsylvania nonprofit corporation

SUPPLEMENTAL RESPONSE TO PID INFORMATION REQUESTS 3.2 AND 3.3 FROM THE PENNSYLVANIA INSURANCE DEPARTMENT

REQUESTS 3.2 and 3.3

- 3.2. For each governmental, regulatory, corporate and/or contractual notices, filings, consents and/or approvals that are or reasonably may be required for or in connection with the Transaction provide:
- 3.3. Explain the process for obtaining each consent and approval set forth this Section 3 and the expected timeline or schedule for each.

UPE certifies that its response to Requests 3.2 and 3.3 provides the requested information with respect to all material governmental, regulatory, corporate and/or contractual notices, filings, consents and/or approvals that are or reasonably may be required for or in connection with the Transaction except to the extent that continuing filings and communications are necessary to carry forward the processes contained in the Responses. UPE will continue to make additional filings to update its responses to the Requests as information becomes available.

UPE 120 Fifth Avenue Pittsburgh, PA 15222