

**BEFORE THE INSURANCE DEPARTMENT  
OF THE  
COMMONWEALTH OF PENNSYLVANIA**

Statement Regarding the Acquisition of Control of or Merger with  
Domestic Insurers:

Highmark Inc.; First Priority Life Insurance Company; Inc.;  
Gateway Health Plan, Inc.; Highmark Casualty Insurance Company;  
Highmark Senior Resources Inc.; HM Casualty Insurance Company;  
HM Health Insurance Company, d/b/a Highmark Health Insurance Company;  
HM Life Insurance Company; HMO of Northeastern Pennsylvania, Inc.,  
d/b/a First Priority Health; Inter-County Health Plan, Inc.;  
Inter-County Hospitalization Plan, Inc.; Keystone Health Plan West, Inc.;  
United Concordia Companies, Inc.; United Concordia Dental Plans of Pennsylvania, Inc.;  
United Concordia Life and Health Insurance Company

By UPE, a Pennsylvania nonprofit corporation

**SUPPLEMENTAL RESPONSE TO PID INFORMATION REQUEST 2.3.1 FROM THE  
PENNSYLVANIA INSURANCE DEPARTMENT**

**REQUEST 2.3.1:**

**Provide full and complete copies of the Master Indenture and the WPAHS Tax-Exempt Bond documents.**

**RESPONSE:**

This supplemental response is submitted in response to the Department's requests in a letter to Jack Stover, Esquire of Buchanan Ingersoll & Rooney, P.C. from the Department dated July 17, 2012, which requests the following action/the following response:

**Please provide an updated certification based on current financial information and a certification that the proposed indebtedness resulting from the Transaction, together with existing indebtedness, will not cause WPAHS to violate its debt service coverage ratio covenant.**

The proposed indebtedness resulting from the Transaction, together with existing indebtedness, did not violate WPAHS' debt service coverage ratio as of June 30, 2012.

**West Penn Allegheny Health System**  
30 Isabella St., Suite 300  
Pittsburgh, PA 15212

**WPAHS-007635**



