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SAUCON MUTUAL INSURANCE COMPANY

NOTICE OF PUBLIC INFORMATIONAL HEARING

PLAN OF CONVERSION

The Pennsylvania Insurance Department ("Department") will hold a public informational hearing regarding the proposed Plan of Conversion (the "Plan") submitted by Saucon Mutual Insurance Company ("Saucon"), a Pennsylvania domiciled mutual property insurance company. The proposed Plan provides for conversion of Saucon from a Pennsylvania mutual property insurance company to a Pennsylvania stock property insurance company. In conjunction with the mutual-to-stock conversion, Saucon Holding Company, a Pennsylvania domiciled stock corporation, submitted a request for approval to acquire control of all of the capital stock of Saucon upon consummation of the above-referenced conversion. Included within the request was the identity of three individuals anticipated to hold a controlling interest in Saucon Holding Company upon completion of the conversion and acquisition. The Plan was submitted for approval under the Insurance Company Mutual-to-Stock Conversion Act (40 P.S. § 911-A et seq.) and the Insurance Holding Companies Act (40 P.S. §991.1401 et seq.). Policyholders and interested persons are invited to attend and participate in the hearing. Individuals may attend the hearing without any obligation to speak at the hearing.

1. *Date and Time:* September 1, 2015, beginning at 9 a.m.

2. *Location:* Capitol Associates Building
901 North 7th Street
Room 200
Harrisburg, Pennsylvania 17102

3. *Nature of Hearing:* The public informational hearing will provide an opportunity for policyholders and interested persons to present comments relevant to the proposed Plan. The proceeding will be recorded by a court reporter.

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4. *Legal Authority:* The public informational hearing will be held pursuant to the provisions of the Insurance Company Mutual-to-Stock Conversion Act (40 P.S. § 911-A et seq.).
 5. *ADA Notice:* Individuals who require the assistance of auxiliary aids or services to participate in or attend this public informational hearing are asked to call the Director of the Bureau of Administration at (717) 787-4298. Individuals who are hearing impaired are asked to call the Department's TTY/TDD telephone number (717) 783-3898.
 6. *Written Comments:* Persons who are unable to attend the public informational hearing or would prefer to submit written comments in lieu of speaking at the hearing concerning the previously-referenced transaction, may do so by mailing or delivering a copy of the comments to Cressinda E. Bybee, Senior Insurance Company Licensing Specialist, Company Licensing Division, Pennsylvania Insurance Department, 1345 Strawberry Square, Harrisburg, PA 17120, FAX (717) 787-8557, or by e-mail at cbybee@pa.gov. Be advised that all comments received will be part of the public record regarding this filing and will be posted on the Department's website as well as shared with the applicant.
 7. *Driving directions to the Capitol Associates Building from Bethlehem:*
 - Take US-22 West toward Allentown
 - US-22 West merges into I-78 West
 - Continue straight on I-78 West
 - I-78 West becomes I-81 South
 - Continue on I-81 South
 - Merge onto US-22 East via exit 67A toward PA-203 East/Harrisburg
 - US-22 East becomes North Cameron Street/PA-230
 - Turn left onto State Street
 - Turn slight right onto North 7th Street
 - Turn slight right to stay on North 7th Street
 - 901 North 7th Street is on the right
 8. *Parking:* Parking is available at a public parking garage located adjacent to the Capitol Associates Building.
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