

**BEFORE THE INSURANCE DEPARTMENT  
OF THE  
COMMONWEALTH OF PENNSYLVANIA**

**Statement Regarding the Acquisition of Control of or Merger with  
Domestic Insurers:**

**Hospital Service Association of Northeastern Pennsylvania  
d/b/a Blue Cross of Northeastern Pennsylvania;  
First Priority Life Insurance Company, Inc.;  
HMO of Northeastern Pennsylvania, Inc.,  
d/b/a First Priority Health**

**By Highmark Inc.**

**HIGHMARK INC. ("Highmark") RESPONSE TO INFORMATION  
REQUEST 2.2.1 FROM  
THE PENNSYLVANIA INSURANCE DEPARTMENT**

**REQUEST 2.2.1:**

**Other than agreements previously filed with Department, the Highmark Entities or BCNEPA Entities are requested to identify any agreements between or among one or more of the Highmark Entities or BCNEPA Entities that: (i) are anticipated to be executed if the Transaction is approved; or (ii) were executed contemporaneously with or subsequent to the execution of the Merger Agreement. If any exist, please provide full and complete copies of all current draft or executed agreements.**

**RESPONSE:**

Highmark certifies that, to the best of its knowledge, information and belief, other than agreements previously filed with the Department, there are no agreements between or among one or more of the Highmark Entities or BCNEPA Entities that: (i) are anticipated to be executed if the Transaction is approved; or (ii) were executed contemporaneously with or subsequent to the execution of the Merger Agreement.

**Highmark Inc.  
Fifth Avenue Place  
120 Fifth Avenue  
Pittsburgh, PA 15222**