

**BEFORE THE INSURANCE DEPARTMENT
OF THE
COMMONWEALTH OF PENNSYLVANIA**

0045

**Statement Regarding the Acquisition of Control of or Merger with
Domestic Insurers:**

**Hospital Service Association of Northeastern Pennsylvania
d/b/a Blue Cross of Northeastern Pennsylvania;
First Priority Life Insurance Company, Inc.;
HMO of Northeastern Pennsylvania, Inc.,
d/b/a First Priority Health**

By Highmark Inc.

**HIGHMARK INC. ("Highmark") RESPONSE TO INFORMATION
REQUEST 5.1.2 FROM
THE PENNSYLVANIA INSURANCE DEPARTMENT**

REQUEST 5.1.2:

**Identify Highmark's, BCNEPA's and each Highmark Affiliate's and BCNEPA
Affiliate's current status as a licensee under the Pennsylvania Insurance Code,
Hospital Plan Corporation Act and/or Professional Health Services Plan
Corporation Act, as well as any potential changes to this status, for each Highmark
Entity and BCNEPA Entity as a result of or in connection with, the Transaction.**

RESPONSE:

Highmark certifies that, to the best of its knowledge, information and belief,
attached is a list of Highmark and each Highmark Affiliate's current status as a licensee
under the Pennsylvania Insurance Code, Hospital Plan Corporation Act and/or
Professional Health Services Plan Corporation Act and any potential change to this status
which would result from, or in connection with, the Transaction.

**Highmark Inc.
Fifth Avenue Place
120 Fifth Avenue
Pittsburgh, PA 15222**

| ENTITY NAME | LICENSE STATUS | POTENTIAL CHANGES |
|---|-----------------------|---|
| HIGHMARK INC. | ACTIVE | NO POTENTIAL CHANGES AS A RESULT OF TRANSACTION |
| HM HEALTH INSURANCE COMPANY | ACTIVE | NO POTENTIAL CHANGES AS A RESULT OF TRANSACTION |
| UNITED CONCORDIA COMPANIES, INC. | ACTIVE | NO POTENTIAL CHANGES AS A RESULT OF TRANSACTION |
| UNITED CONCORDIA DENTAL PLANS OF PENNSYLVANIA, INC. | ACTIVE | NO POTENTIAL CHANGES AS A RESULT OF TRANSACTION |
| UNITED CONCORDIA LIFE AND HEALTH INSURANCE COMPANY | ACTIVE | NO POTENTIAL CHANGES AS A RESULT OF TRANSACTION |
| HM LIFE INSURANCE COMPANY | ACTIVE | NO POTENTIAL CHANGES AS A RESULT OF TRANSACTION |
| HM CASUALTY INSURANCE COMPANY | ACTIVE | NO POTENTIAL CHANGES AS A RESULT OF TRANSACTION |
| HIGHMARK CASUALTY INSURANCE COMPANY | ACTIVE | NO POTENTIAL CHANGES AS A RESULT OF TRANSACTION |
| KEYSTONE HEALTH PLAN WEST, INC. | ACTIVE | NO POTENTIAL CHANGES AS A RESULT OF TRANSACTION |
| HIGHMARK SELECT RESOURCES INC. | ACTIVE | NO POTENTIAL CHANGES AS A RESULT OF TRANSACTION |
| INTER-COUNTY HOSPITALIZATION PLAN, INC. | ACTIVE | NO POTENTIAL CHANGES AS A RESULT OF TRANSACTION |

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| INTER-COUNTY HEALTH PLAN, INC. | ACTIVE | NO POTENTIAL CHANGES AS A RESULT OF TRANSACTION |
| HMO OF NORTHEASTERN PENNSYLVANIA, INC. d/b/a FIRST PRIORITY HEALTH | ACTIVE | AS A RESULT OF THE TRANSACTION, A CHANGE IN CONTROL WILL TAKE PLACE. HIGHMARK INC. WILL BE THE SOLE OWNER OF THIS ENTITY. |
| FIRST PRIORITY LIFE INSURANCE COMPANY, INC. | ACTIVE | AS A RESULT OF THE TRANSACTION, A CHANGE IN CONTROL WILL TAKE PLACE. HIGHMARK INC. WILL BE THE SOLE OWNER OF THIS ENTITY. |
| GATEWAY HEALTH PLAN, INC. | ACTIVE | NO POTENTIAL CHANGES AS A RESULT OF TRANSACTION |