BEFORE THE INSURANCE DEPARTMENT OF THE COMMONWEALTH OF PENNSYLVANIA

Statement Regarding the Acquisition of Control of or Merger with Domestic Insurers:

Hospital Service Association of Northeastern Pennsylvania d/b/a Blue Cross of Northeastern Pennsylvania; First Priority Life Insurance Company, Inc.; HMO of Northeastern Pennsylvania, Inc., d/b/a First Priority Health

By Highmark Inc.

BCNEPA RESPONSE TO INFORMATION REQUEST 2.2.1 FROM THE PENNSYLVANIA INSURANCE DEPARTMENT

REQUEST 2.2.1:

Other than agreements previously filed with Department, the Highmark Entities or BCNEPA Entities are requested to identify any agreements between or among one or more of the Highmark Entities or BCNEPA Entities that: (i) are anticipated to be executed if the Transaction is approved; or (ii) were executed contemporaneously with or subsequent to the execution of the Merger Agreement. If any exist, please provide full and complete copies of all current draft or executed agreements.

RESPONSE:

BCNEPA certifies to the best of its knowledge, information and belief that, other than agreements previously filed with Department in the Form A filing, there are no agreements between or among one or more of the Highmark Entities, on one hand, and one or more of the BCNEPA Entities, on the other hand, that: (i) are anticipated to be executed if the Transaction is approved; or (ii) were executed contemporaneously with or subsequent to the execution of the Merger Agreement.

Hospital Service Association of Northeastern Pennsylvania d/b/a Blue Cross of Northeastern Pennsylvania ("BCNEPA") 19 North Main Street Wilkes-Barre, PA 18711