BEFORE THE INSURANCE DEPARTMENT OF THE COMMONWEALTH OF PENNSYLVANIA

Statement Regarding the Acquisition of Control of or Merger with Domestic Insurers:

Hospital Service Association of Northeastern Pennsylvania d/b/a Blue Cross of Northeastern Pennsylvania; First Priority Life Insurance Company, Inc.; HMO of Northeastern Pennsylvania, Inc., d/b/a First Priority Health

By Highmark Inc.

BCNEPA RESPONSE TO INFORMATION REQUEST 2.4.3 FROM THE PENNSYLVANIA INSURANCE DEPARTMENT

REQUEST 2.4.3:

Provide a full and complete copy of all Expert Opinions or Documents assessing the risks or benefits of Highmark's Financial Relationships in or with FPH and FPLIC.

RESPONSE:

BCNEPA certifies to the best of its knowledge, information and belief that BCNEPA is not aware of any Expert Opinions or documents since Highmark acquired an interest in FPH and FPLIC assessing the risks or benefits of Highmark's Financial Relationships in or with FPH and FPLIC.

Hospital Service Association of Northeastern Pennsylvania d/b/a Blue Cross of Northeastern Pennsylvania ("BCNEPA") 19 North Main Street Wilkes-Barre, PA 18711