

**BEFORE THE INSURANCE DEPARTMENT
OF THE
COMMONWEALTH OF PENNSYLVANIA**

**Statement Regarding the Acquisition of Control of or Merger with
Domestic Insurers:**

**Hospital Service Association of Northeastern Pennsylvania
d/b/a Blue Cross of Northeastern Pennsylvania;
First Priority Life Insurance Company, Inc.;
HMO of Northeastern Pennsylvania, Inc.,
d/b/a First Priority Health**

By Highmark Inc.

**HIGHMARK INC. (“Highmark”) RESPONSE TO INFORMATION
REQUEST 5.3.5.5 FROM
THE PENNSYLVANIA INSURANCE DEPARTMENT**

REQUEST 5.3.5.5:

Provide a full and complete copy of Summary of Highmark due diligence findings in connection with the Transaction.

RESPONSE:

Highmark certifies that a full and complete summary of Highmark’s due diligence findings in connection with the Transaction were included in the February 13, 2014 Board of Directors presentation included at Tab 6 of the Confidential Supplement to the Form A filing.

**Highmark Inc.
Fifth Avenue Place
120 Fifth Avenue
Pittsburgh, PA 15222**