

**BEFORE THE INSURANCE DEPARTMENT  
OF THE  
COMMONWEALTH OF PENNSYLVANIA**

**Statement Regarding the Acquisition of Control of or Merger with  
Domestic Insurers:**

**Hospital Service Association of Northeastern Pennsylvania  
d/b/a Blue Cross of Northeastern Pennsylvania;  
First Priority Life Insurance Company, Inc.;  
HMO of Northeastern Pennsylvania, Inc.,  
d/b/a First Priority Health**

**By Highmark Inc.**

**HIGHMARK INC. (“Highmark”) RESPONSE TO INFORMATION  
REQUEST 5.1.5 FROM  
THE PENNSYLVANIA INSURANCE DEPARTMENT**

**REQUEST 5.1.5:**

**Identify any other factors or circumstances that affect the ability (or will affect the ability after the Transaction is completed) for each Highmark Entity and BCNEPA Entity licensed in Pennsylvania to meet requirements for obtaining a license to write insurance in Pennsylvania.**

**RESPONSE:**

Highmark certifies that to the best of its knowledge, information and belief, there are no other factors or circumstances that affect the ability (or will affect the ability after the Transaction is completed) for any Highmark Entity or BCNEPA Entity licensed in Pennsylvania to meet requirements for obtaining a license to write insurance in Pennsylvania.

**Highmark Inc.  
Fifth Avenue Place  
120 Fifth Avenue  
Pittsburgh, PA 15222**