

**BEFORE THE INSURANCE DEPARTMENT
OF THE
COMMONWEALTH OF PENNSYLVANIA**

**Statement Regarding the Acquisition of Control of or Merger with
Domestic Insurers:**

**Hospital Service Association of Northeastern Pennsylvania
d/b/a Blue Cross of Northeastern Pennsylvania;
First Priority Life Insurance Company, Inc.;;
HMO of Northeastern Pennsylvania, Inc.,
d/b/a First Priority Health**

By Highmark Inc.

**BCNEPA RESPONSE TO INFORMATION REQUEST 4.2.4 FROM THE
PENNSYLVANIA INSURANCE DEPARTMENT**

REQUEST 4.2.4:

For each governmental, regulatory, corporate and/or contractual notices, filings, consents and/or approvals that are or reasonably may be required for or in connection with the Transaction, provide:

Whether contact has been made with the Person regarding the Transaction and, if so, provide the name, address, telephone number and e-mail address of the representative(s) at the Person who was (were) contacted.

RESPONSE:

BCNEPA certifies to the best of its knowledge, information and belief that:

A. For contractual notices, filings, consents and/or approvals that are or reasonably may be required of BCNEPA for or in connection with the Transaction no contact has been made with the Person regarding the Transaction other than BCBSA which is addressed in BCNEPA's confidential response to Request 4.6.1.¹

B. BCNEPA incorporates by reference Highmark's response to Request 4.2.4 with respect to contact with any person with respect to any required governmental or regulatory notices, filings, consents and/or approvals.

¹ Contracts reviewed for purposes of preparing this response are limited to those listed on Section 2.1(p)(i) of the BCNEPA Disclosure Letter.

C. Corporate approvals consisting of approvals of the Board of Directors and corporate members of BCNEPA in connection with the Transaction are not addressed in this response.

BCNEPA will supplement this response in the future.

**Hospital Service Association of
Northeastern Pennsylvania
d/b/a Blue Cross of Northeastern
Pennsylvania (“BCNEPA”)
19 North Main Street
Wilkes-Barre, PA 18711**