BEFORE THE INSURANCE DEPARTMENT OF THE COMMONWEALTH OF PENNSYLVANIA

Statement Regarding the Acquisition of Control of or Merger with Domestic Insurers:

Hospital Service Association of Northeastern Pennsylvania d/b/a Blue Cross of Northeastern Pennsylvania; First Priority Life Insurance Company, Inc.; HMO of Northeastern Pennsylvania, Inc., d/b/a First Priority Health

By Highmark Inc.

BCNEPA RESPONSE TO INFORMATION REQUEST 2.5.2 FROM THE <u>PENNSYLVANIA INSURANCE DEPARTMENT</u>

REQUEST 2.5.2:

In addition to the information provided by or for Highmark or BCNEPA in connection with the Form A, provide a copy of any most current or final plan or plans drafted or adopted by or for the Applicant, and/or all or any Highmark and BCNEPA Entities regarding implementation or performance of the Transaction, including, but not limited to, any Documents describing strategies or plans relating to integration, funding, implementation or strategy, irrespective of the name of the Document.

RESPONSE:

BCNEPA certifies to the best of its information, knowledge and belief that Highmark, as the surviving entity in the Merger, is the party developing plans regarding implementation and performance of the Transaction and therefore BCNEPA does not have a substantive response to this Request.

> Hospital Service Association of Northeastern Pennsylvania d/b/a Blue Cross of Northeastern Pennsylvania ("BCNEPA") 19 North Main Street Wilkes-Barre, PA 18711