

**BEFORE THE INSURANCE DEPARTMENT
OF THE
COMMONWEALTH OF PENNSYLVANIA**

**Statement Regarding the Acquisition of Control of or Merger with
Domestic Insurers:**

**Hospital Service Association of Northeastern Pennsylvania
d/b/a Blue Cross of Northeastern Pennsylvania;
First Priority Life Insurance Company, Inc.;;
HMO of Northeastern Pennsylvania, Inc.,
d/b/a First Priority Health**

By Highmark Inc.

**BCNEPA RESPONSE TO INFORMATION REQUEST 2.6.4 FROM
THE PENNSYLVANIA INSURANCE DEPARTMENT**

REQUEST 2.6.4:

Provide a full and complete copy of all Expert Opinions obtained by or for any Highmark Entity or BCNEPA Entity in connection with the right of BCNEPA pursuant to the Transaction or otherwise to contribute out of its surplus up to \$90 million to one or more charitable organization(s) (the “Contributed Property”), including the effect on BCNEPA of it making any contributions to AHG or HRC.

RESPONSE:

BCNEPA certifies to the best of its knowledge, information and belief that Attachment 2.6.2 to BCNEPA’s confidential response to Request 2.6.2 is an Expert Opinion obtained by BCNEPA in connection with the right of BCNEPA to contribute out of its surplus up to \$90,000,000, in the aggregate, to the Foundation and/or to a new Pennsylvania nonprofit corporation intended to be tax-exempt as a public charity.

**Hospital Service Association of
Northeastern Pennsylvania
d/b/a Blue Cross of Northeastern
Pennsylvania (“BCNEPA”)
19 North Main Street
Wilkes-Barre, PA 18711**