

**BEFORE THE INSURANCE DEPARTMENT
OF THE
COMMONWEALTH OF PENNSYLVANIA**

**Statement Regarding the Acquisition of Control of or Merger with
Domestic Insurers:**

**Hospital Service Association of Northeastern Pennsylvania
d/b/a Blue Cross of Northeastern Pennsylvania;
First Priority Life Insurance Company, Inc.;
HMO of Northeastern Pennsylvania, Inc.,
d/b/a First Priority Health**

By Highmark Inc.

**BCNEPA RESPONSE TO INFORMATION REQUEST 5.3.13 FROM THE
PENNSYLVANIA INSURANCE DEPARTMENT**

REQUEST 5.3.13:

**Provide a full and complete copy of any valuation materials prepared or reviewed
by or for Highmark and/or BCNEPA related to any Highmark Entity or BCNEPA Entity
and/or the Transaction.**

RESPONSE:

BCNEPA certifies to the best of its information, knowledge and belief that the documents submitted with BCNEPA's confidential response to Request 5.6.9 include the valuation materials prepared or reviewed by BCNEPA related to the Transaction.

**Hospital Service Association of
Northeastern Pennsylvania
d/b/a Blue Cross of Northeastern
Pennsylvania ("BCNEPA")
19 North Main Street
Wilkes-Barre, PA 18711**