

**BEFORE THE INSURANCE DEPARTMENT  
OF THE  
COMMONWEALTH OF PENNSYLVANIA**

**Statement Regarding the Acquisition of Control of or Merger with  
Domestic Insurers:**

**Hospital Service Association of Northeastern Pennsylvania  
d/b/a Blue Cross of Northeastern Pennsylvania;  
First Priority Life Insurance Company, Inc.;  
HMO of Northeastern Pennsylvania, Inc.,  
d/b/a First Priority Health**

**By Highmark Inc.**

**BCNEPA RESPONSE TO INFORMATION REQUEST 7.2 FROM  
THE PENNSYLVANIA INSURANCE DEPARTMENT**

**REQUEST 7.2:**

**Identify all third party professionals (lawyers, accountants, investment bankers, financial advisors, etc.) advising or consulting with any Highmark Entity or BCNEPA Entity with respect to the Transaction. Provide both individual and firm names.**

**RESPONSE:**

BCNEPA certifies to the best of its knowledge, information, and belief that (i) Cozen O'Connor, Cain Brothers & Company, LLC, and Pricewaterhouse Coopers LLP are the third party professionals who have advised BCNEPA in the Transaction, and (ii) set forth below is a list of the principal individuals advising or consulting with BCNEPA with respect to the Transaction on behalf of such third party professionals:

**Cozen O'Connor:**

Jessica Alexander  
Edward Baxter  
Avryl Blum  
Dennis Cohen  
Gregory Cunningham  
Jay Dorsch  
Jonathan Grossman  
Larry Laubach  
Patrick O'Connor  
James Potts

Gerald Riesenbach

Cain Brothers & Company, LLC:

Carsten Beith  
Bradley Blaser  
Mike Elizondo  
Court Houseworth  
Andrew Labovitz

Pricewaterhouse Coopers LLP:

Mark Billings  
Christopher Duffy  
Daniel Farrell  
Christopher Joyce  
Oded Levy  
James McNeil  
John Merrigan  
Hector Mislavsky  
Martin Stauhlin  
Sam Tobin  
Anthony Waldron  
Erwin Wolf

**Hospital Service Association of  
Northeastern Pennsylvania  
d/b/a Blue Cross of Northeastern  
Pennsylvania (“BCNEPA”)  
19 North Main Street  
Wilkes-Barre, PA 18711**