

**BEFORE THE INSURANCE DEPARTMENT
OF THE
COMMONWEALTH OF PENNSYLVANIA**

**Statement Regarding the Acquisition of Control of or Merger with
Domestic Insurers:**

**Hospital Service Association of Northeastern Pennsylvania
d/b/a Blue Cross of Northeastern Pennsylvania;
First Priority Life Insurance Company, Inc.;
HMO of Northeastern Pennsylvania, Inc.,
d/b/a First Priority Health**

By Highmark Inc.

**HIGHMARK INC. (“Highmark”) RESPONSE TO INFORMATION
REQUEST 3.4 FROM
THE PENNSYLVANIA INSURANCE DEPARTMENT**

REQUEST 3.4:

Provide an analysis of each Financial Commitment to be undertaken in connection with the Transaction and amount thereof incurred or to be incurred by Highmark pursuant to the Transaction.

RESPONSE:

Highmark certifies to the best of its knowledge, information and belief that an analysis of each Financial Commitment to be undertaken in connection with the Transaction and amount thereof incurred or to be incurred by Highmark pursuant to the Transaction is included in its confidential response to Request 2.1.9.

**Highmark Inc.
Fifth Avenue Place
120 Fifth Avenue
Pittsburgh, PA 15222**