

**BEFORE THE INSURANCE DEPARTMENT
OF THE
COMMONWEALTH OF PENNSYLVANIA**

**Statement Regarding the Acquisition of Control of or Merger with
Domestic Insurers:**

**Hospital Service Association of Northeastern Pennsylvania
d/b/a Blue Cross of Northeastern Pennsylvania;
First Priority Life Insurance Company, Inc.;;
HMO of Northeastern Pennsylvania, Inc.,
d/b/a First Priority Health**

By Highmark Inc.

**HIGHMARK INC. (“Highmark”) RESPONSE TO INFORMATION
REQUEST 5.3.9 FROM
THE PENNSYLVANIA INSURANCE DEPARTMENT**

REQUEST 5.3.9:

Provide a full and complete copy of all agreements for all Financial Commitments made from any Highmark Entity to any BCNEPA Entity.

RESPONSE:

Highmark certifies that to the best of its knowledge, information and belief full and complete copies of all agreements for all Financial Commitments made from any Highmark Entity to any BCNEPA Entity previously have been provided to the Department as follows:

Currently existing agreements (excluding the Merger Agreement) between any Highmark Entity and any BCNEPA Entity were previously provided at Tab 8 of the Confidential Supplement to Form A and Addendum No. 3 to the Confidential Supplement to Form A;

The Merger Agreement was provided at Tab B of the Form A; and

The proposed Administrative Services Agreements and reinsurance agreements between Highmark and each of FPH and FPLIC are attached at Tabs 10 and 11 of the Confidential Supplement to the Form A.

**Highmark Inc.
Fifth Avenue Place
120 Fifth Avenue
Pittsburgh, PA 15222**