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| ACA-Compliant Form and Binder Filing Activities for the 2018 Plan Year(blue shading indicates dates that apply to QHP and non-QHP issuers; green shading indicates dates that apply only to QHP issuers) | Dates (approximate) |
| Form and Binder Submission to PID  | All health insurers that wish to issue or renew ACA-compliant individual and small group health insurance coverage on or after January 1, 2018 must file their forms and plan binders containing all the required templates via SERFF beginning May 10, 2017, but no later than **May 22, 2017**. **Late filings will not be accepted. Rate filings are also due by May 22, 2017** | 5/10/2017 - 5/22/2017 |
| Completeness review of Forms and Binders | PID reviews form and binder submissions for completeness and provides feedback to issuers | 5/22/2017 – 6/2/2017 |
| Form and Binder Review Process | Ongoing form and binder review process in SERFF | 5/22/2017 - 8/16/2017 |
| Initial SERFF Data Transfer | PID uses SERFF to transmit complete and accurate QHP Application Data to CMS | 6/21/2017 |
| CMS First Correction Notices | CMS sends correction notices to PID and issuers | 8/1/17 – 8/2/2017  |
| PID Final Deadline for Corrected Application Data | Issuers submit final forms and binders to PID | 8/11/2017 |
| Final SERFF Data Transfer | PID transfers final QHP Application Data to CMS | 8/16/2017 |
| PID Review of Final Forms and Binders | PID reviews final forms and binders received as of 8/11/2017, as well as any corrected forms and binders submitted during the limited data correction window | 8/16/2017 – 10/7/2017 |
| CMS Final Correction Notices and Agreements | CMS sends final Correction Notices to PID and issuers with Agreements for signature and Plan Lists for confirmation | 9/14/17 – 9/15/17 |
| Limited Data Correction Window | Issuers with CMS or state identified data errors may submit corrections | 9/15/2017 – 10/7/2017 |
| Final QHP Agreement, Plan Confirmation,and Certification | Issuers send signed Agreements, confirmed Plan Lists, and final Plan Crosswalks to CMS | 9/16/2017 – 9/27/2017 |
| PID sends CMS Final Plan Recommendation | 9/27/2017 |
| CMS sends Certification Notices with countersigned Agreements and final plan lists to issuers | 10/11/2017 – 10/12/2017 |
| Open Enrollment |   | 11/1/2017 - 12/15/2017 |