



**PROOF OF CLAIM**  
IN THE MATTER OF  
**LINCOLN GENERAL INSURANCE COMPANY (IN LIQUIDATION) (LINCOLN GENERAL)**

**Deadline for filing July 6, 2016**

READ ALL MATERIALS CAREFULLY BEFORE COMPLETING THIS FORM – COMPLETE ALL SECTIONS  
FILL IN ALL BLANKS - PLEASE PRINT CLEARLY OR TYPE

<b>Claimant Name:</b> _____ <b>Address 1:</b> _____ <b>Address 2:</b> _____ <b>City:</b> _____ <b>State:</b> _____ <b>Zip Code:</b> _____ <b>Country:</b> _____ <b>Social Security /E.I.N. #:</b> _____ <b>e-mail:</b> _____ <b>Daytime Phone #: (include area code)</b> _____	<b>FOR OFFICIAL USE ONLY</b>  <b>PROOF OF CLAIM NO.</b> _____  <b>DATE RECEIVED:</b> _____
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<b>Name of Insured/Bonded Principal</b> _____ <b>Policy Number/Bond Number:</b> _____ <b>Date of Loss:</b> _____	<b>Claim Number:</b> _____ <b>Agent Number:</b> _____
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Claim is for (check X or specify below)

1	POLICYHOLDER or THIRD PARTY CLAIM	Claim by insured of LINCOLN GENERAL under a LINCOLN GENERAL policy for POLICY BENEFITS or liability claim against an insured of LINCOLN GENERAL for POLICY BENEFITS or claim against a LINCOLN GENERAL bond.
2	RETURN of UNEARNED PREMIUM or OTHER PREMIUM REFUNDS	Portion of paid premium not earned due to early cancellation of policy or retro or audit adjustment.
3	GENERAL CREDITOR	Such as Attorney fees, Adjuster fees, Vendors, Lessors, Consultants, Cedents and Reinsurers.
4	AGENTS' BALANCES	Agents' Earned Commissions.
5	ALL OTHER	Describe _____

In the space below give a Concise Statement of the Facts giving rise to your claim. Attach additional sheets if required. \_\_\_\_\_

AMOUNT OF CLAIM: \$ \_\_\_\_\_  
 Is there OTHER INSURANCE that may cover this claim? Yes ( ) No ( )  
 If YES provide name of insurer(s) and policy number(s): \_\_\_\_\_

Does an ATTORNEY REPRESENT you? Yes ( ) No ( ) If YES provide attorney's name, address & telephone number: \_\_\_\_\_

Has a Lawsuit or other LEGAL ACTION been instituted by anyone regarding this claim? Yes ( ) No ( ) If YES provide the following:  
 Court Where Filed: \_\_\_\_\_  
 DATE FILED & DOCKET NUMBER: \_\_\_\_\_  
 PLAINTIFF(S): \_\_\_\_\_  
 DEFENDANT(S): \_\_\_\_\_

I verify that the statements made in this proof of claim are true and correct to the best of my knowledge, information and belief. I understand that false statements made herein are subject to the penalties of 19 Pa. C.S. §4904 (relating to unsworn falsification to authorities).

**FOR ALL CLAIMS EXCEPT BOND CLAIMS:** If the foregoing Proof of Claim alleges a claim against a LINCOLN GENERAL insured (third party claim), the undersigned hereby releases any and all claims which have been or could be made against such LINCOLN GENERAL insured based on or arising out of the facts supporting the above Proof of Claim up to the amount of the applicable policy limits and subject to coverage being accepted by the Liquidator, regardless of whether any compensation is actually paid to the undersigned.

\_\_\_\_\_  
Claimant Signature

\_\_\_\_\_  
Date

## INSTRUCTIONS FOR COMPLETING PROOF OF CLAIM FORM

This proof of claim form must be completed and returned. **Failure to return the completed form will result in the denial of your claim.** Please fill in all of the applicable blanks. Attach additional sheets as required. In the event you do not know certain information, please write "unknown". You may supplement your claim later when you have more information, provided you do so promptly after you obtain the information. Please print legibly in ink or type. The form may be duplicated. You are advised to keep a completed copy for your records. The following is some specific additional instruction for certain types of claims. For more information on these types of claims, please refer to the enclosed booklet.

1. If your claim is regarding a **LINCOLN GENERAL POLICY**, please complete as much of this form as possible and submit along with any supporting documentation. If additional documentation is required, you will be contacted.
2. If your claim is that of a **GENERAL CREDITOR**, please complete Section II, sign where indicated and attach supporting documentation such as all outstanding invoices.
3. If your claim is for the **AGENT BALANCES**, please complete Section II, sign where indicated and attach a complete accounting by policy/contract supporting your claim.
4. If you have **ANY OTHER** type of claim, describe your claim, i.e. stockholder, employee, taxes, license fees, assessments, etc. Please attach documentation supporting your claim.

The right (but not the obligation) to request additional supporting information is retained by the Liquidator. The failure to promptly provide such additional information may result in the denial of your claim.

The proof of claim form must be signed by the claimant, and must contain the claimant's current address and zip code. No claim can be considered for payment without a social security number or tax identification number. Where applicable, the name and address as well as the telephone number of the claimant's attorney, if any, must be shown. **YOU MUST FILE A SEPARATE PROOF OF CLAIM FORM FOR EACH CLAIM YOU MAKE. IF YOU HAVE MORE THAN ONE CLAIM, YOU MAY MAKE COPIES OF THE ENCLOSED FORM, or go to Insurance Department's website, [www.insurance.pa.gov](http://www.insurance.pa.gov), or call (717) 787-7823 for additional proof of claim forms.** The following address should be used only to submit proof of claim forms and supporting documentation: Statutory Liquidator for LINCOLN GENERAL, Capitol Associates Building, 901 N. 7<sup>th</sup> Street, Harrisburg, PA 17102 Phone: (717) 787-7823

**NOTE: This form must be received no later than July 6, 2016 at 5:00 p.m. EST, subject to the provisions of Article V of the Insurance Department Act pertaining to the late filing of claims.**

### CHANGE OF ADDRESS

**You are required by Article V of the Insurance Department Act to notify the Statutory Liquidator of your change of address. If you fail to do so you may jeopardize your chance of recovery from this estate.**

### INFORMATION REGARDING CLAIMS AGAINST THE ESTATE OF LINCOLN GENERAL INSURANCE COMPANY (LINCOLN GENERAL)

After all claims against this company are evaluated by the Statutory Liquidator and approved by the Court, approved claims will be paid by priority level based on available funds in accordance with 40 P.S. Section 221.1 et seq. The amount of the payment will depend on the assets available. The amount to be paid on an individual claim, if any, will not be known until all claims are evaluated. In any event, payment will not be made for several years. The Statutory Liquidator's receipt of this proof of claim form does not constitute any waiver or relinquishment by the Statutory Liquidator of any defense, setoff, or counterclaim that may exist against any person, entity or governmental agency, regarding any action pursued by the Statutory Liquidator of LINCOLN GENERAL on behalf of LINCOLN GENERAL claimants, and creditors.