

ARI MUTUAL INSURANCE COMPANY

April __, 2015

TO: Eligible Members of ARI Mutual Insurance Company

RE: Notice of Adoption and Filing of Plan of Conversion with Pennsylvania Insurance Commissioner

NOTICE IS HEREBY GIVEN pursuant to 40 P.S. §913-A(b)(7) that the Board of Directors of ARI Mutual Insurance Company (the "**Company**") adopted the Plan of Conversion from Mutual Insurance Company to Stock Form (the "**Plan**") and that the Company filed the Plan with the Pennsylvania Insurance Commissioner (the "**Commissioner**") on April __, 2015. You have the ability to and may provide comments on the Plan to the Commissioner and the Company within 30 days of the date of this Notice by submitting your comments in writing to:

if to the Commissioner: Pennsylvania Department of Insurance
1326 Strawberry Square
Harrisburg, PA 17120
Attention: Office of Corporate and Financial Regulation

if to the Company: Karen S. Fulton
President
ARI Mutual Insurance Company
125 Pheasant Run
Newtown, PA 18940

By Order of the Board of Directors,

Karen S. Fulton
President