



Attorneys & Counselors

111 South Wacker Drive
Chicago, IL 60606
Telephone: 312-443-0700
Fax: 312-443-0336
www.lockelord.com

Tim Farber
Direct Telephone: 312-443-0532
Direct Fax: 312-896-6552
tfarber@lockelord.com

January 9, 2018

VIA FED EX

Ms. Kimberly Rankin
Director, Bureau of Licensing and Financial Analysis
Pennsylvania Insurance Department
1326 Strawberry Square
Harrisburg, Pennsylvania 17120

Re: Form A Statement Regarding the Acquisition of Control of Aetna Health Insurance Company, Aetna Better Health Inc. (a Pennsylvania corporation), Aetna Health Inc. (a Pennsylvania corporation), HealthAssurance Pennsylvania, Inc. and Aetna HealthAssurance Pennsylvania, Inc., Subsidiaries of Aetna Inc. (the "Domestic Insurers") by CVS Health Corporation.

Dear Ms. Rankin:

On behalf of CVS Health Corporation (the "Applicant"), enclosed please find (i) an original and two copies of the above captioned Form A Statement (the "Form A") filed in connection with the Applicant's proposed acquisition of the Domestic Insurers' ultimate parent company, Aetna Inc. and (ii) the applicable filing fee. A copy of the Form A is being delivered to the Domestic Insurers.

Thank you for your consideration in this matter. If you require any additional information relating to the enclosed Form A, please contact the undersigned by phone at (312) 443-0532 or by email at tfarber@lockelord.com.

Very truly yours,

LOCKE LORD LLP


Tim Farber

Enclosures

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