BEFORE THE INSURANCE DEPARTMENT OF THE COMMONWEALTH OF PENNSYLVANIA

Statement Regarding the Acquisition of Control of or Merger with Domestic Insurers:

Highmark Inc.; First Priority Life Insurance Company, Inc.;

Gateway Health Plan, Inc.; Highmark Casualty Insurance Company; Highmark Senior Resources Inc.; HM Casualty Insurance Company;

HM Health Insurance Company, d/b/a Highmark Health Insurance Company;

HM Life Insurance Company; HMO of Northeastern Pennsylvania, Inc.,

d/b/a First Priority Health; Inter-County Health Plan, Inc.;

Inter-County Hospitalization Plan, Inc.; Keystone Health Plan West, Inc.;

United Concordia Companies, Inc.; United Concordia Dental Plans of Pennsylvania, Inc.;

United Concordia Life and Health Insurance Company

By UPE, a Pennsylvania nonprofit corporation

RESPONSE TO PID INFORMATION REQUEST 3.4.3 FROM THE PENNSYLVANIA INSURANCE DEPARTMENT

REQUEST 3.4.3:

Provide a full and complete copy of all communications (whether by letter, e-mail or otherwise) and/or other documents provided to and/or received from any other governmental or regulatory authority concerning the need for making a Hart/Scott/Rodino Filing in connection with the Transaction. This includes, but is not limited to, other state insurance departments, the United States Department of Justice, and the Federal Trade Commission.

RESPONSE:

See response to 3.4.1 above.

UPE 120 Fifth Avenue Pittsburgh, PA 15222