

**BEFORE THE INSURANCE DEPARTMENT
OF THE
COMMONWEALTH OF PENNSYLVANIA**

Statement Regarding the Acquisition of Control of or Merger with
Domestic Insurers:

Highmark Inc.; First Priority Life Insurance Company, Inc.;
Gateway Health Plan, Inc.; Highmark Casualty Insurance Company;
Highmark Senior Resources Inc.; HM Casualty Insurance Company;
HM Health Insurance Company, d/b/a Highmark Health Insurance Company;
HM Life Insurance Company; HMO of Northern Pennsylvania, Inc.,
d/b/a First Priority Health; Inter-County Health Plan, Inc.;
Inter-County Hospitalization Plan, Inc.; Keystone Health Plan West, Inc.;
United Concordia Companies, Inc.; United Concordia Dental Plans of Pennsylvania, Inc.;
United Concordia Life and Health Insurance Company

By UPE, a Pennsylvania nonprofit corporation

**RESPONSE TO PID INFORMATION REQUEST 5.4.1 FROM THE
PENNSYLVANIA INSURANCE DEPARTMENT**

REQUEST 5.4.1:

Will UPE be licensed or otherwise regulated by the Pennsylvania Insurance Department and/or any other agency of the Commonwealth? If so, describe and cite the licensure and/or regulation and the statutes and regulations pursuant to which the UPE will be licensed or regulated.

RESPONSE:

UPE will not be licensed or otherwise regulated by the Pennsylvania Insurance Department or other agency of the Commonwealth. Highmark and other insurers domiciled in Pennsylvania will continue to be regulated by the Pennsylvania Insurance Department.

UPE
120 Fifth Avenue
Pittsburgh, PA 15222