

**BEFORE THE INSURANCE DEPARTMENT
OF THE
COMMONWEALTH OF PENNSYLVANIA**

**Statement Regarding the Acquisition of Control of or Merger with
Domestic Insurers:**

**Hospital Service Association of Northeastern Pennsylvania
d/b/a Blue Cross of Northeastern Pennsylvania;
First Priority Life Insurance Company, Inc.;
HMO of Northeastern Pennsylvania, Inc.,
d/b/a First Priority Health**

By Highmark Inc.

**HIGHMARK INC. (“Highmark”) RESPONSE TO INFORMATION
REQUEST 4.1 FROM
THE PENNSYLVANIA INSURANCE DEPARTMENT**

REQUEST 4.1:

Are there any pre- and/or post-closing governmental, regulatory, corporate and/or contractual notices, filings, consents and/or approvals that are or reasonably may be required for or in connection with the Transaction, other than those contained in the Schedules to the Merger Agreement?

RESPONSE:

Highmark certifies that to the best of its knowledge, information and belief, there are no pre-closing or post-closing notices, filings, consents and/or approvals that are or reasonably may be required to be given, made or obtained by Highmark for or in connection with the Transaction, other than those listed in Section 2.2(b)(ii)(C) and Section 2.2(b)(iii) of Highmark’s Disclosure Letter to the Merger Agreement. The Disclosure Letters are filed at Tab 1 of the Confidential Supplement to the Form A.

**Highmark Inc.
Fifth Avenue Place
120 Fifth Avenue
Pittsburgh, PA 15222**