

**BEFORE THE INSURANCE DEPARTMENT
OF THE
COMMONWEALTH OF PENNSYLVANIA**

**Statement Regarding the Acquisition of Control of or Merger with
Domestic Insurers:**

**Hospital Service Association of Northeastern Pennsylvania
d/b/a Blue Cross of Northeastern Pennsylvania;
First Priority Life Insurance Company, Inc.;;
HMO of Northeastern Pennsylvania, Inc.,
d/b/a First Priority Health**

By Highmark Inc.

**HIGHMARK INC. (“Highmark”) RESPONSE TO INFORMATION
REQUEST 5.3.6 FROM
THE PENNSYLVANIA INSURANCE DEPARTMENT**

REQUEST 5.3.6:

Identify and analyze any material contingent liabilities relating to the Highmark and BCNEPA Entities and any potential claims that could be asserted against any Highmark Entity or BCNEPA Entity relating to the Transaction. If any insurance for such contingent liabilities or potential claims exist, identify such insurance, the amount of such insurance and any limitations, exclusions, deductibles or co-insurance.

RESPONSE:

Highmark certifies that to the best of its knowledge, information and belief, there are no material contingent liabilities relating to the Highmark Entities or any potential claims that could be asserted against any Highmark Entity relating to the Transaction.

**Highmark Inc.
Fifth Avenue Place
120 Fifth Avenue
Pittsburgh, PA 15222**