

**BEFORE THE INSURANCE DEPARTMENT
OF THE
COMMONWEALTH OF PENNSYLVANIA**

**Statement Regarding the Acquisition of Control of or Merger with
Domestic Insurers:**

**Hospital Service Association of Northeastern Pennsylvania
d/b/a Blue Cross of Northeastern Pennsylvania;
First Priority Life Insurance Company, Inc.;
HMO of Northeastern Pennsylvania, Inc.,
d/b/a First Priority Health**

By Highmark Inc.

**HIGHMARK INC. (“Highmark”) RESPONSE TO INFORMATION
REQUEST 4.2.1 FROM
THE PENNSYLVANIA INSURANCE DEPARTMENT**

REQUEST 4.2.1:

**For each governmental, regulatory, corporate and/or contractual notices,
filings, consents and/or approvals that are or reasonably may be required for or in
connection with the Transaction, provide:**

The name, address of the entity that must give the consent and/or approval;

RESPONSE:

Highmark certifies to the best of its knowledge, information and belief as follows:

Set forth below are the name and address of each governmental or regulatory entity to which Highmark must give notice or make a filing with respect to, or from which Highmark must obtain consent and/or approval for or in connection with, the Transaction:

1. PA Insurance Department:

Pennsylvania Insurance Department
1326 Strawberry Square
Harrisburg, PA 17120

2. Federal Trade Commission:

Federal Trade Commission
600 Pennsylvania Avenue, NW
Washington, DC 20580

3. U.S. Department of Justice:

U.S. Department of Justice
950 Pennsylvania Avenue, NW
Washington, DC 20530-0001

4. Pennsylvania Attorney General:

Pennsylvania Office of Attorney General
16th Floor, Strawberry Square
Harrisburg, PA 17120

5. United States Patent and Trademark Office:

Director of the United States Patent and Trademark Office
Assignment Division
PO BOX 1450
Alexandria, VA 22314

6. PA Department of State:

Department of State
Bureau of Corporations and Charitable Organizations
P.O. BOX 8722
Harrisburg, PA 17105-8722

7. Blue Cross Blue Shield Association:

Blue Cross Blue Shield Association
225 North Michigan Avenue
Chicago, IL 60601

Set forth below is the name and address of the corporate entity to which Highmark must provide notice with respect to the Transaction:

The Bank of New York Mellon Trust Company, N.A.:

The Bank of New York Mellon Trust Company, N.A.
525 William Penn Place, 38th Floor
Pittsburgh, PA 15259

There are no corporate notices, filings, consents and/or approvals that are required to be given, made, or obtained by Highmark for or in connection with the Transaction, except for the approvals of its Board of Directors and the Board of Directors of Highmark Health, both of which have been obtained.

**Highmark Inc.
Fifth Avenue Place
120 Fifth Avenue
Pittsburgh, PA 15222**