

**BEFORE THE INSURANCE DEPARTMENT
OF THE
COMMONWEALTH OF PENNSYLVANIA**

**Statement Regarding the Acquisition of Control of or Merger with
Domestic Insurers:**

**Hospital Service Association of Northeastern Pennsylvania
d/b/a Blue Cross of Northeastern Pennsylvania;
First Priority Life Insurance Company, Inc.;
HMO of Northeastern Pennsylvania, Inc.,
d/b/a First Priority Health**

By Highmark Inc.

**HIGHMARK INC. ("Highmark") RESPONSE TO INFORMATION
REQUEST 2.6.4 FROM
THE PENNSYLVANIA INSURANCE DEPARTMENT**

REQUEST 2.6.4:

Provide a full and complete copy of all Expert Opinions obtained by or for any Highmark Entity or BCNEPA Entity in connection with the right of BCNEPA pursuant to the Transaction or otherwise to contribute out of its surplus up to \$90 million to one or more charitable organization(s) (the "Contributed Property"), including the effect on BCNEPA of it making any contributions to AHG or HRC.

RESPONSE:

Highmark certifies that neither it nor any other Highmark Entity obtained any Expert Opinion in connection with the right of BCNEPA pursuant to the Transaction or otherwise to contribute out of BCNEPA's surplus the Contributed Property, including the effect on BCNEPA of it making any contribution to AHG on HRC.

**Highmark Inc.
Fifth Avenue Place
120 Fifth Avenue
Pittsburgh, PA 15222**