

**BEFORE THE INSURANCE DEPARTMENT
OF THE
COMMONWEALTH OF PENNSYLVANIA**

**Statement Regarding the Acquisition of Control of or Merger with
Domestic Insurers:**

**Hospital Service Association of Northeastern Pennsylvania
d/b/a Blue Cross of Northeastern Pennsylvania;
First Priority Life Insurance Company, Inc.;
HMO of Northeastern Pennsylvania, Inc.,
d/b/a First Priority Health**

By Highmark Inc.

**BCNEPA RESPONSE TO INFORMATION REQUEST 5.1.5 FROM
THE PENNSYLVANIA INSURANCE DEPARTMENT**

REQUEST 5.1.5:

Identify any other factors or circumstances that affect the ability (or will affect the ability after the Transaction is completed) for each Highmark Entity and BCNEPA Entity licensed in Pennsylvania to meet requirements for obtaining a license to write insurance in Pennsylvania.

RESPONSE:

BCNEPA certifies that to the best of its knowledge, information, and belief that it is not aware of any other factors or circumstances that affect the ability (or will affect the ability after the Transaction is completed) for each BCNEPA Entity licensed in Pennsylvania to meet requirements for obtaining a license to write insurance in Pennsylvania.

**Hospital Service Association of
Northeastern Pennsylvania
d/b/a Blue Cross of Northeastern
Pennsylvania ("BCNEPA")
19 North Main Street
Wilkes-Barre, PA 18711**