BEFORE THE INSURANCE DEPARTMENT OF THE COMMONWEALTH OF PENNSYLVANIA

Statement Regarding the Acquisition of Control of or Merger with Domestic Insurers:

Hospital Service Association of Northeastern Pennsylvania d/b/a Blue Cross of Northeastern Pennsylvania; First Priority Life Insurance Company, Inc.; HMO of Northeastern Pennsylvania, Inc., d/b/a First Priority Health

By Highmark Inc.

BCNEPA RESPONSE TO INFORMATION REQUEST 5.3.12.1 FROM THE PENNSYLVANIA INSURANCE DEPARTMENT

REQUEST 5.3.12.1:

Discuss any changes in credit rating or outlook for any Highmark Entity or BCNEPA Entity related to the Transaction.

RESPONSE:

BCNEPA certifies to the best of its information, knowledge and belief that the documents submitted with BCNEPA's confidential response to Request 5.3.12 discuss any changes in credit rating or outlook of BCNEPA related to the Transaction.

Hospital Service Association of Northeastern Pennsylvania d/b/a Blue Cross of Northeastern Pennsylvania ("BCNEPA") 19 North Main Street Wilkes-Barre, PA 18711