BEFORE THE INSURANCE DEPARTMENT OF THE COMMONWEALTH OF PENNSYLVANIA

Statement Regarding the Acquisition of Control of or Merger with Domestic Insurers:

Hospital Service Association of Northeastern Pennsylvania d/b/a Blue Cross of Northeastern Pennsylvania; First Priority Life Insurance Company, Inc.; HMO of Northeastern Pennsylvania, Inc., d/b/a First Priority Health

By Highmark Inc.

BCNEPA RESPONSE TO INFORMATION REQUEST 5.2.11.9 FROM THE PENNSYLVANIA INSURANCE DEPARTMENT

REQUEST 5.2.11.9:

Provide any Documents relating to: All Documents concerning the impact or potential impact of the Transaction on: (A) BCNEPA stakeholders (members, providers, and the Northeastern Pennsylvania community at large); (B) BCNEPA's presence, including without limitation, market share, facilities, employees and insurance products to be offered in Northeastern Pennsylvania

RESPONSE:

BCNEPA certifies to the best of its information, knowledge and belief that in response to part (A), see Overview of BCNEPA Business Perspective which was submitted with the Form A filing at Tab F, and in response to part (B), see Sections 6.2, 6.3(b), 6.3(c) and 6.3(d) of the Merger Agreement which was submitted with the Form A filing at Tab B.

Hospital Service Association of Northeastern Pennsylvania d/b/a Blue Cross of Northeastern Pennsylvania ("BCNEPA") 19 North Main Street Wilkes-Barre, PA 18711