BEFORE THE INSURANCE DEPARTMENT OF THE COMMONWEALTH OF PENNSYLVANIA

Statement Regarding the Acquisition of Control of or Merger with Domestic Insurers:

Hospital Service Association of Northeastern Pennsylvania d/b/a Blue Cross of Northeastern Pennsylvania; First Priority Life Insurance Company, Inc.; HMO of Northeastern Pennsylvania, Inc., d/b/a First Priority Health

By Highmark Inc.

BCNEPA RESPONSE TO INFORMATION REQUEST 6.1.4 FROM THE PENNSYLVANIA INSURANCE DEPARTMENT

REQUEST 6.1.4:

Describe any fundamental corporate changes, other than the Transaction (including but not limited to acquisitions, sales, reorganizations, affiliations, mergers, conversions, divisions or changes in ownership) that are currently planned or are being investigated or considered by any Highmark Entity or BCNEPA Entity.

RESPONSE:

BCNEPA certifies to the best of its knowledge, information and belief that no fundamental corporate changes, other than the Transaction, are currently planned or are being investigated or considered by any BCNEPA Entity, except as described in BCNEPA's confidential response to Request 5.3.7.

Hospital Service Association of Northeastern Pennsylvania d/b/a Blue Cross of Northeastern Pennsylvania ("BCNEPA") 19 North Main Street Wilkes-Barre, PA 18711