

**BEFORE THE INSURANCE DEPARTMENT
OF THE
COMMONWEALTH OF PENNSYLVANIA**

**Statement Regarding the Acquisition of Control of or Merger with
Domestic Insurers:**

**Hospital Service Association of Northeastern Pennsylvania
d/b/a Blue Cross of Northeastern Pennsylvania;
First Priority Life Insurance Company, Inc.;;
HMO of Northeastern Pennsylvania, Inc.,
d/b/a First Priority Health**

By Highmark Inc.

**BCNEPA RESPONSE TO INFORMATION REQUEST 5.3.5.3 FROM THE
PENNSYLVANIA INSURANCE DEPARTMENT**

REQUEST 5.3.5.3:

Provide a full and complete copy of all studies, memoranda, opinions, process updates or other similar Documents prepared by investment bankers, financial analysts, consultants, advisors, employees, or others relating to the Merger on behalf of BCNEPA.

RESPONSE:

BCNEPA certifies to the best of its information, knowledge and belief that the contents of the attachments provided with its confidential response to Request 5.6.9 includes copies of all analyses prepared by BCNEPA's non-legal advisors relating to the Merger on behalf of BCNEPA.

**Hospital Service Association of
Northeastern Pennsylvania
d/b/a Blue Cross of Northeastern
Pennsylvania ("BCNEPA")
19 North Main Street
Wilkes-Barre, PA 18711**