

Notice of Change in Filing Instructions for Pennsylvania Accident and Health SERFF Filings, Effective April, 2012

The Pennsylvania Insurance Department has eliminated all State Specific Type of Insurance Codes (TOIs) and Sub-type of Insurance Codes (Sub-TOIs). In place of the State Specific Codes, Pennsylvania will use only the NAIC Uniform Life, Accident & Health, Annuity and Credit Product Coding Matrix. A copy of this Matrix is available on the NAIC site as well as the Pennsylvania Insurance Department's website.

With the elimination of the use of the State Specific Type of Insurance (TOI) and Sub-Type of Insurance (Sub-TOI) Codes, Pennsylvania has expanded the Filing Types to include the following Filing Types. It is very important that you correctly identify the Filing Type.

Please use the Filing Types below to identify and distinguish the specific product/rate filing you are presenting to the Department on SERFF.

Note: Consult the Pennsylvania Deregulation Notices to determine which TOIs/Sub-TOIs "Form" filings not to submit. Do Not Submit Form Filings for Products that have been deregulated.

Long-term Care Insurance Coverage must be Comprehensive Long-term Care Insurance Only coverage. Nursing Home Only; Assisted Living Facility Only; Home and Community Care Only; or Adult Day Care Only Coverage is not recognized as Long-term Care Coverage in Pennsylvania.

FILING TYPES

- FORM – Advertising
- FORM – Application for ERISA Exempt PPO Authority
- FORM – Application for Non-Risk Assuming PPO Authority
- FORM – Blue Cross Provider Agreements
- FORM – G.I. (Guaranteed Issue)
- FORM – G.I.H.D. (Guaranteed Issue High-Deductible Health Plan)
- FORM – M.U. (Medically Underwritten)
- FORM – M.U.H.D. (Medically Underwritten High-Deductible Health Plan)
- FORM – Other (Not M.U. or G.I. Product)
- FORM – Out-of-State Exempt Group
- FORM – Out-of-State Discretionary Blanket Group
- FORM – Out-of-State Discretionary Group
- FORM – Pennsylvania Discretionary Blanket Group
- FORM – Pennsylvania Discretionary Group
- FORM – RALI (Application for Risk Assuming Licensed Insurer PPO Authority)
- FORM – RANLI (Application for Risk Assuming Non-Licensed Insurer PPO Authority)
- FORM – Special Care – Program for Penna. Income Eligible

- RATE – Confidential (Specific Named Group)
- RATE - G.I. (Guaranteed Issue)
- RATE - G.I. (Guaranteed Issue High-Deductible Health Plan)
- RATE - M.U. (Medically Underwritten)
- RATE - M.U.H.D. (Medically Underwritten High-Deductible Health Plan)
- RATE - Medicare Supplement Refund Calculation Filing
- RATE - Other (Not M.U. or G.I. Product)
- RATE - Provider Pricing Reimbursement – Confidential
- RATE - Small Group Base Rate Modification
- RATE - Small Group Initial Base Rate
- RATE – Small Group Initial Methodology
- RATE – Small Group Methodology Modification
- RATE - Special Care – Program for Penna. Income Eligible – G.I.