IN THE COMMONWEALTH COURT OF PENNSYL

MAR 1 9 2013

LEGAL

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In Re: Legion Insurance Company

(In Liquidation)

1 LEG 2002

Re: Commutation, Settlement and Release Agreement between Legion Insurance Company (In Liquidation) and Odyssey Reinsurance Company (f/k/a Odyssey America Reinsurance Corporation), 300 First Stamford Place, Stamford, CT 06902 (1998 Traditional Treaty)

ORDER

AND NOW, this 13th day of March, 2013, upon consideration of the Petition of Michael F. Consedine, Insurance Commissioner of the Commonwealth of Pennsylvania, in his official capacity as the Statutory Liquidator (Liquidator) of Legion Insurance Company (In Liquidation) for Leave to File Commutation, Settlement and Release Agreement and Confidential Affidavit Under Seal, it is hereby ORDERED that the Petition is GRANTED. The Prothonotary of the Commonwealth Court of Pennsylvania shall file (1) the Commutation, Settlement and Release Agreement and (2) the Confidential Affidavit, marked as "Sealed Exhibit A" to both the Petition for Leave and the Petition for Approval, UNDER SEAL, taking all necessary and appropriate precautions to prevent the public disclosure of the Commutation, Settlement and Release Agreement and the Confidential Affidavit until further order of this Court.

It is further ORDERED that the Liquidator shall serve a copy of this Order upon the persons listed on the Master Service List and file an affidavit with the Court that such service has been effectuated.

Certified from the Record

MARY HANNAH LEAVITT, Judge

MAR 1 4 2013

And Order Exit